

ANNEXURE A

EXTRACTS OF ANNUAL RETURN

Form No. MGT-9

as on the financial year ended on 31st March, 2020
of

WAL-MART INDIA PRIVATE LIMITED

[Pursuant to Section 92(1) of the Companies Act, 2013 and rule 12(1) of the Companies
(Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

i)	CIN	U51909DL2007PTC167118
ii)	Registration Date	17/08/2007
iii)	Name of the Company	Wal-Mart India Private Limited
iv)	Category / Sub-Category of the Company	Company Limited By Shares/ Non-Government Company
v)	Address of the Registered office and contact details	Registered Office - E-20, 1 st and 2 nd Floor, Hauz Khas Main Market, New Delhi-110016, India Tel: +91-124 4568500
vi)	Whether listed company (Yes / No)	No
vii)	Name, Address and Contact details of Registrar and Transfer Agent, if any	KFin Technologies Private Limited Address: Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032 Contact No.: +91-9810123569, +91 011 43681700

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated: -

Sl. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the company
1.	Cash and carry wholesale trading	46201, 463, 464, 465 (excluding 46308, 46497, 46498, 46512, 46521, 4653, 4659) ¹	99.97%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES -

S. No	Name and Address of the Company	CIN/ GLN	Holding/ Subsidiary/ Associate	% of shares held	Applicable Section
1.	Walmart Investments Cooperatie U.A.	-	Holding	82.22224%	2(46) of Companies Act, 2013

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

(i) Category-wise Share Holding

Category of the share holders	No. of shares held at the beginning of the year				No. of shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of total shares	Demat	Physical	Total	% of total shares	
A. Promoters									
(1) Indian									
(a) Individual/ HUF	-	-	-	-	-	-	-	-	-
(b) Central Govt	-	-	-	-	-	-	-	-	-
(c) State Govt (S)	-	-	-	-	-	-	-	-	-
(d) Body Corp.	-	-	-	-	-	-	-	-	-
(e) Banks/FI	-	-	-	-	-	-	-	-	-

¹ as issued by Central Statistical Organisation, Ministry of Statistics and Programme Implementation, Government of India

(f)Any other	-	-	-	-	-	-	-	-	-
Sub-total (A)(1) :-	-	-	-	-	-	-	-	-	-
(2) Foreign									
a) NRI's – individuals	-	-	-	-	-	-	-	-	-
b) Other - individuals	-	-	-	-	-	-	-	-	-
c) Body Corp.	413,089,889	1,595,901,452	2,008,991,341	100	413,089,889	1,910,542,452	2,323,632,341	100	-
d) Banks / FI	-	-	-	-	-	-	-	-	-
e) Any other	-	-	-	-	-	-	-	-	-
Sub-total (A)(2) :-	413,089,889	1,595,901,452	2,008,991,341	100	413,089,889	1,910,542,452	2,323,632,341	100	-
Total shareholding of promoter (A) = (A)(1) + (A)(2)	413,089,889	1,595,901,452	2,008,991,341	100	413,089,889	1,910,542,452	2,323,632,341	100	-
B. Public shareholding									
1. Institutions									
a) Mutual Funds	-	-	-	-	-	-	-	-	-
b) Banks/FI	-	-	-	-	-	-	-	-	-
c) Central Govt	-	-	-	-	-	-	-	-	-
d) State Govt (S)	-	-	-	-	-	-	-	-	-
e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
f) Insurance companies	-	-	-	-	-	-	-	-	-
g) FII's	-	-	-	-	-	-	-	-	-
h) Foreign Venture	-	-	-	-	-	-	-	-	-

Capital Funds									
i) Others (Specify)	-	-	-	-	-	-	-	-	-
Sub-total (B)(1):-	-	-	-	-	-	-	-	-	-
2) Non-Institutions	-								
a) Body Corp.	-								
i) Indian	-	-	-	-	-	-	-	-	-
ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals	-								
i) Individual shareholders holding nominal share capital upto Rs. 1 Lakh	-	-	-	-	-	-	-	-	-
ii) Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	-	-	-	-	-	-	-	-	-
c) Others (specify)	-	-	-	-	-	-	-	-	-
Sub-total (B)(2):-	-	-	-	-	-	-	-	-	-
Total public shareholding (B) = (B)(1) + (B)(2)	-	-	-	-	-	-	-	-	-
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	-

Grand total (A+B+C)	413,089,889	1,595,901,452	2,008,991,341	100	413,089,889	1,910,542,452	2,323,632,341	100	-
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(ii) Shareholding of Promoters

Sl No.	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change In share holding during the year
		No. of Shares	% of total Shares of the company	%of Shares Pledged/ encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged/ encumbered to total shares	
1.	Wal-Mart Mauritius (2) Holdings Co. Ltd	515	0.00003	Nil	515	0.00002	N.A.	NIL
2.	Wal-Mart Mauritius (1) Holdings Co. Ltd	413,089,374	20.56203	Nil	413,089,374	17.77774	N.A.	NIL
3.	Walmart Investments Cooperatie U.A	1,595,901,452	79.43795	Nil	1,910,542,452	82.22224	N.A	+2.78429

(iii) Change in Promoters' Shareholding (please specify, if there is no change)

Sl. No.	Walmart Investments Cooperatie U.A	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	At the beginning of the year	1,595,901,452	79.43795	1,595,901,452	79.43795
2.	104,618,800 Equity Shares allotted on Rights basis on 09 th September, 2019	104,618,800			

3.	210,022,200 Equity Shares allotted on Rights basis on 26 th November, 2019	210,022,200			
4.	At the end of the year	1,910,542,452	82.22224	1,910,542,452	82.22224

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs): Nil

Sl. No.	For Each of the Top 10 Shareholders	Shareholding at the beginning of the year		Cumulative shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	At the beginning of the year	N.A.	N.A.	N.A.	N.A.
2.	Date wise Increase/Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment/ transfer/ bonus / sweat equity etc):				
3.	At the End of the year (or on the date of separation, if Separated during the year)	N.A	N.A	N.A	N.A

(v). Shareholding of Directors and Key Managerial Personnel: Nil

Sl. No.	For Each of the Directors and KMP	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	At the beginning of the year:	NIL	NIL	NIL	NIL
2.	Date wise Increase /Decrease in Shareholding during the year specifying the reasons for increase/decrease (e.g. allotment /transfer / bonus/ sweat equity etc):	-	-	-	-
3.	At the end of the year:	-	-	-	-

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment:

(Amount in lakhs)

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
short term				
i) Principal Amount	-	440	-	440
ii) Interest due but not paid	-	212,824	-	212,824
iii) Interest accrued but not due	-	-	-	-
long term				
i) Principal Amount	-	-	-	-
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
Total	-	213,264	-	213,264
Change in Indebtedness during the financial year				
sort term				
• Addition	-	73,322	-	73,322
• Reduction	-	(213,264)	-	(213,264)
Long term				
• Addition	-	-	-	-
• Reduction	-	-	-	-
Net Change	-	(139,942)	-	(139,942)

Indebtedness at the end of the financial year				
short term				
i) Principal Amount	-	469	-	469
ii) Interest due but not paid	-	72,853	-	72,853
iii) Interest accrued but not due	-	-	-	-
long term	-	-	-	-
i) Principal Amount	-	-	-	-
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
Total	-	73,322	-	73,322

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

(Rs. in Lakhs)

Sl. No.	Particulars of Remuneration	Name of MD/WTD/Manager				Total Amount
		Sameer Aggarwal	Krishnamurthy Narayanan Iyer	Ashwin Mittal	Murali Krishna Lanka (upto 27 th September 2019)	
1	Gross Salary					
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	580.16/-	1,079.47/-	320.70/-	213.19/-	2193.52/-
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961		-	0.22/-	-	0.22/-
	(c) Profits in lieu of Salary under section 17(3) Income-tax Act, 1961					
2	Stock Option					
3	Sweat Equity					
4	Commission					
	- as % of profit					
	- others, specify					
5	Others, please specify -NPS		37.97/- 45.57/-	10.19/-	.73/-	37.97/- 56.49/-

	-Provident Fund					
	Total (A)	580.16/-	1,163.01/-	331.11/-	213.92/-	2287.98/-
	Ceiling as per the Act		Nil	Nil	Nil	Nil

B. REMUNERATION TO OTHER DIRECTORS: NIL

Sl. No.	Particulars of Remuneration	Name of Directors				Total Amount
1	Independent Directors	-	-	-	-	-
	• Fee for attending Board Committee Meetings	-	-	-	-	-
	• Commission	-	-	-	-	-
	• Others, please specify	-	-	-	-	-
	Total (1)	-	-	-	-	-
2.	Other Non-Executive Directors	-	-	-	-	-
	• Fee for attending Board Committee Meetings	-	-	-	-	-
	• Commission	-	-	-	-	-
	• Others, please specify	-	-	-	-	-
	Total (1)	-	-	-	-	-
	Total (B)=(1+2)	-	-	-	-	-
	Total Managerial Remuneration					
	Overall Ceiling as per the Act					

C. Remuneration to Key Managerial Personnel Other than MD / Manager / WTD:

(Rs. in Lakhs)

Sl. No.	Particulars of Remuneration	Key Managerial Personnel			Total
		CEO	CFO	Company Secretary	
		-		Kavita (w.e.f. 06th May, 2019)	
1	Gross Salary	CEO is the Director, thus covered above	CFO is the Director, thus covered above		
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-	-	11.92/-	11.92/-
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-	-

	(c) Profits in lieu of Salary under section 17(3) Income-tax Act, 1961	-	-	-	-
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission	-	-	-	-
	- as % of profit	-	-	-	-
	- others, specify	-	-	-	-
5	Others, please specify (Provident Fund)	-	-	0.55/-	0.55/-
	Total	-	-	12.46/-	12.46/-

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES: NIL

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD/ NCLT / COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
B. DIRECTORS					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
C. OTHER OFFICERS IN DEFAULT					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-

For & on behalf of WAL-MART INDIA PRIVATE LIMITED

Punit Agarwal
Additional Director
DIN: 08789655
Address: F1, Padamanbhava Airview Apts,
2 CRM, Raviprakash Nagar, Bangalore
Karnataka- 560017

Mr. Sandeep Subhash Karwa
Additional Director
DIN: 08789695
Plot No.1352, Snehadeep, Jaganath Road,
Kumbharpura, Gandhibagh,
Nagpur-- 440002, Maharashtra

Place: Bengaluru
Date: 31st August, 2020

Place: Nagpur
Date: 31st August, 2020

